

Judith W. Ross
State Bar No. 21010670
Frances A. Smith
State Bar No. 24033084
Eric Soderlund
State Bar No. 24037525
Ross & Smith, PC
700 N. Pearl Street, Suite 1610
Dallas, Texas 75201
Telephone: 214-377-7879
Facsimile: 214-377-9409
Email: judith.ross@judithwross.com
frances.smith@judithwross.com
eric.soderlund@judithwross.com

Michelle Hartmann
State Bar No. 24032402
BAKER & McKENZIE LLP
1900 North Pearl
Suite 1500
Dallas, TX 75201
Telephone: 214-978-3000
Facsimile: 214-978-3099
Email: michelle.hartmann@bakermckenzie.co

Debra A. Dandeneau
BAKER & McKENZIE LLP
452 Fifth Ave
New York, NY 10018
Telephone: 212-626-4875
Email: debra.dandeneau@bakermckenzie.con
(Admitted pro hac vice)

**COUNSEL FOR SCOTT ELLINGTON, THOMAS SURGENT,
FRANK WATERHOUSE, AND ISAAC LEVENTON**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: Highland Capital Management, L.P.,	§	Case No. 19-34054-sgj-11
	§	
Debtor.	§	Chapter 11
	§	
	§	

**VERIFIED STATEMENT PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2019 OF (I) FRANCES A. SMITH AND
DISCLOSURES OF ROSS & SMITH, PC; AND (II) MICHELLE HARTMANN
AND DISCLOSURES OF BAKER & McKENZIE LLP**

Frances A. Smith, attorney and shareholder with the firm of Ross & Smith, PC (“Ross & Smith”), and Michelle Hartmann, attorney and partner with the firm of Baker & McKenzie LLP (“Baker & McKenzie”), make the following disclosures pursuant to Federal Rule of Bankruptcy Procedure 2019 (“Rule 2019”) and respectfully represents as follows:

Disclosures pursuant to Rule 2019(c)(1)(B):

Ross & Smith and Baker & McKenzie represent the following parties-in-interests
and creditors of the Debtors:

1. Scott Ellington
2525 N. Pearl Street #1202
Dallas, TX 75201
Disclosable Economic Interest as of the Petition Date: not less than
\$7,604,375.00.
2. Thomas Surgent
4441 Beverly Drive
Dallas, TX 75205
Disclosable Economic Interest as of the Petition Date: not less than
\$3,958,628.14.
3. Frank Waterhouse
2604 Dublin Park Drive
Parker, TX 75094
Disclosable Economic Interest as of the Petition Date: not less than
\$2,102,260.99.
4. Isaac Leventon
409 Pleasant Valley Lane
Richardson, TX 75080
Disclosable Economic Interest as of the Petition Date: not less than
\$1,342,379.68.

I, Frances A. Smith, verify under penalty of perjury that the foregoing is true and correct.

Respectfully submitted January 18, 2021

By: /s/ Frances A. Smith

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/s/ Michelle Hartmann

Michelle Hartmann

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Facsimile: 214-978-3099

Email:

michelle.hartmann@bakermckenzie.com

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